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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

: Chapter 11 In re: :

: Case No. 09-50026 (REG)
GENERAL MOTORS CORP., et al., : (Jointly Administered)

Debtors.

NOTICE OF WITHDRAWAL OF LIMITED OBJECTION OF JOHNSON MATTHEY VEHICLE TESTING & DEVELOPMENT, LLC, JOHNSON MATTHEY INC., AND CERTAIN OTHER AFFILIATES AND SUBSIDIARIES TO NOTICE OF (I) DEBTORS' INTENT TO ASSUME AND ASSIGN CERTAIN EXECUTORY CONTRACTS, UNEXPIRED LEASES OF PERSONAL PROPERTY, AND UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY AND (II) CURE COSTS RELATED THERETO

PLEASE TAKE NOTICE that Johnson Matthey Vehicle Testing & Development, LLC ("JMT"), Johnson Matthey Inc. ("JMI") and certain other affiliates and subsidiaries (collectively, "JM"), through their undersigned counsel, hereby withdraw their Limited Objection to the Notice of (I) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property and (II) Cure Costs Related Thereto, filed June 15, 2009 [Docket No. 1198].

[Execution page to follow]

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Dated: August 7, 2009

SAUL EWING LLP

By: /s/ Teresa K.D. Currier

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